AGREEMENT

between the

NEW CANAAN BOARD OF EDUCATION

and the

NEW CANAAN ADMINISTRATORS' ASSOCIATION

July 1, 2012 - June 30, 2015

TABLE OF CONTENTS

Preamble		Page1
Article 1	Recognition	1
Article 2	Management Rights	1
Article 3	Personnel Folders	1
Article 4	Physical Examination	2
Article 5	Assignment and Transfer	2
Article 6	Staff Reduction/Retention	3
Article 7	Salary Guides	5
Article 8	Other Conditions of Employment	7
Article 9	Insurance and Medical Benefit Program	7
Article 10	Dues Deduction and Service Fee Deduction	9
Article 11	Retirement Supplement	10
Article 12	Terminal Pay	10
Article 13	Reclassification and Tuition Reimbursement	10
Article 14	Professional Conferences	12
Article 15	Administrator Absences	12
Article 16	Grievance Procedure	18
Article 17	Duration	20
Appendix A -	- Medical Plan Designs	23

PREAMBLE

This Agreement is reached by and between the New Canaan Board of Education (the "Board") and the New Canaan Administrators' Association (the "Association") pursuant to Conn. Gen. Stat. §10-153d.

ARTICLE 1 RECOGNITION

The New Canaan Board of Education recognizes the New Canaan Administrators' Association as the exclusive representative for purposes of collective bargaining under Conn. Gen. Stat. §10-153d of certified employees of the New Canaan Board of Education in the "administrators' unit" as defined in section 10-153b(a) of the Conn. Gen. Stat. Wherever the word "staff" or "employee" is used in this agreement, such words shall refer to members or positions, as the contract may dictate, in the "administrators' unit."

ARTICLE 2 MANAGEMENT RIGHTS

Except as expressly provided otherwise by the terms of this Agreement, the administration of education policies, the operation of the schools, and the direction of the professional staff are vested exclusively in the Board acting by itself or through the Superintendent of Schools (hereinafter the Superintendent) or his/her assistants. Reference to the "Superintendent" in this Agreement shall mean the Superintendent or his/her designee.

ARTICLE 3 PERSONNEL FOLDERS

Basic information is to be retained in the folders of all members of the professional staff employed on salary schedule:

- 1. Copies of official records (transcripts or placement folders) which bear evidence of the degrees granted.
- 2. Written verification of previous experience. This need not be secured before the candidate is employed, but should be completed early in the first year of service in New Canaan.
- 3. Each certified employee, in accordance with Conn. Gen. Stat. § 10-151a, "shall be entitled to knowledge of, access to, and upon request, a copy of supervisory records and reports of competence, personal character, and efficiency maintained in his/her personnel file with reference to evaluation of his performance in such school district." If in the process of reviewing the contents of his/her personnel folder an administrator finds materials with which he/she disagrees, the administrator may ask that the matter be reviewed with an appropriate member of the administration. In addition to resolving the matter (in contention) through this process the administrator may:
 - a. file a grievance and/or,
 - b. have a signed personal statement inserted in his/her personnel folder.

- 4. There shall be only one official personnel file per administrator to be kept in the Superintendent's office (personnel office).
- 5. Copies of any materials which address the administrator's conduct, service, or character will be forwarded to the administrator when they are placed in the personnel file.

ARTICLE 4 PHYSICAL EXAMINATION

A. New Employees

All new employees of the school system shall be required to submit a certificate of health (Form A) to the office of the Superintendent of Schools prior to the beginning of their actual employment. This examination is required for the protection of the health and welfare of the children in the school and no employee is exempt because of religious beliefs. The cost of this examination shall be borne by the individual.

B. Regular Employees

Employees may be required to submit to an annual physical examination (Form A) at the request of the Board of Education or the Superintendent of Schools. The cost of this examination shall be borne by the Board of Education.

The cost of any treatment resulting from any examination of the above nature will not be the responsibility of the Board of Education except as such costs relate to the personnel insurance of the school system.

ARTICLE 5 ASSIGNMENT AND TRANSFER

A. Assignment

The Board of Education delegates to the Superintendent the responsibility for assigning staff to schools in accordance with their qualifications and the needs of the school system. This provision is designed to provide a means of arriving at decisions concerning the assignment and transfer of staff. The provision applies at the time of initial appointment and also when reassignment is required by the administration or requested by a staff member.

B. Transfer

1. Voluntary Transfers

Staff members wishing to transfer shall submit a request in writing to the Superintendent prior to February 1st or at such time as positions become available. Transfers are not automatic upon request.

A list of open staff positions shall be posted on the district's website. For positions which are established or become open during July and August, posting notices will be posted on the district's website.

Listings shall include:

- a. positions made available through sabbatical leave, maternity leave, or leave of absence
- b. open positions resulting from announcements of pending retirement and resignation
 - c. new positions given preliminary approval by the Board.

A minimum of two weeks will follow the posting of any new position or open positions before an appointment is made to such a position.

All other things being equal, present staff members will be given preference over candidates from outside the system, provided that this provision shall not apply to positions that constitute a promotion.

Any candidate from within the system who is denied a position under this policy shall upon request to the appropriate administrator be given in writing the specific reason and/or reasons for not being appointed to the position in question.

2. <u>Involuntary Transfer</u>

Any involuntary transfer shall be made only after a meeting of the administrator involved, an Association representative and the Superintendent, at which time the administrator shall be notified of the reasons for the transfer.

Should the administrator object to such transfer, the dispute shall be resolved through the professional grievance procedure.

In the event the transfer of an administrator requires that the administrator teach a subject for which the administrator is certified but has no experience or has no recent experience, that administrator shall be required to take refresher courses prior to or concurrent with the transfer, and the Board will provide full tuition reimbursement for such courses.

ARTICLE 6 STAFF REDUCTION/RETENTION

Administrators' Retention/Reduction Policy

In the event that enrollment decline, program change or reduction, fiscal limitations or school system reorganization result in the need to reduce, eliminate, and/or redefine administrative positions, then decisions about who will be retained in administrative positions will be made by the Board of Education on the recommendation of the Superintendent.

The recommendation of the Superintendent will be based on judgment regarding the needs of the school system and the nature of the experience and training of the individuals concerned.

Should it be necessary to reduce or eliminate an existing administrator's position, or to make an involuntary transfer for other than just cause, the following procedures will apply:

- 1. The administrator concerned will be given one year's (12 months) notice of the change unless the administrator is displaced to a teaching position in which case the administrator will be given six (6) months' notice of the change.
- 2. The administrator will remain at current salary for one year following notice of the change (unless options c or d below is chosen). See also paragraph 4 below.
- 3. The administrator may choose one of the following options:
 - a. Assignment to a teaching position as soon as a vacancy occurs or by the end of the year.
 - b. Be considered for another administrative position.
 - c. Resign and receive a departure incentive equal to one-third of his/her annual salary.
 - d. Resign and receive a retirement incentive if such a plan is in effect and he/she is eligible.

Decisions regarding the options listed above must be made, and in the case of options c and d, acted upon, within 3 months (90 days) of the date notice is given.

- 4. If assigned to a teaching position the administrator will be considered a member of the teachers' association and decisions related to reduction/retention of staff will be governed by the teachers' contract reduction in force provision. Should an administrator be assigned to a teaching position, in addition to his/her new teaching salary, he or she shall receive one hundred percent (100%) of the difference between his/her prior administrative salary and his/her new teaching salary for the first year of the reassignment, after which he/she shall receive the salary appropriate to the new position. Under no circumstances shall the administrator be paid more than the prior administrative salary for the first year of the reassignment. During said year, the Board may assign the former administrator assigned to a teaching position additional duties for days not otherwise assigned under the new position, up to a total number of days equal to that worked in the administrative assignment.
- 5. A former administrator assigned to a teacher position has tenured or non-tenured teacher status within the school system in accordance with state statutes. Credited administrative service will be included in determining length of service.
- 6. An Administrator who is displaced from his/her administrative position due to a reduction in force shall be placed on a reappointment list for one (1) year. An Administrator on the reappointment list shall be recalled to a vacant position in his/her previous classification or to a position in a lower classification, provided that s/he is certified and qualified for the vacant position. If a reappointment is offered consistent with the above and is not accepted by the Administrator within fifteen (15) days of said offer, s/he shall be removed from the reappointment list, and the Board shall have no further obligations under this Article. The determination of whether an Administrator is qualified for a specific position shall be the responsibility of the Superintendent, provided that s/he does not exercise that responsibility in an arbitrary or capricious manner. In making that determination, the Superintendent may consider such factors of professional certification, training and experience as s/he deems relevant to the

position in question, including but not limited to whether the Administrator has previous experience in such a position.

ARTICLE 7 SALARY GUIDES

A. Salary Guides

The Board of Education reserves the right to determine the school calendar, the length of the school year and the length of the school day including the starting and ending time of the work day for teachers and administrators. Should there be a change in the teaching day or year during a year for which the working conditions have already been determined through prior negotiations, the Board will agree to renegotiate compensation (except that the salary amount shall be no less in any year than the amount stated in this Agreement) with the understanding that, if the two parties fail to agree, the issue will be submitted to binding arbitration.

Administrators who have been awarded a Ph.D. or Ed.D. will receive an annual salary differential payment of \$1,250.

B. Schedule for Administrators

With respect to building Principals, the Assistant Principals and other Administrators, factors in arriving at a salary range are:

- 1. Job description and expectations
- 2. Supply and demand
- 3. Competitive salaries in Fairfield County
- 4. Annual cost of living factor

The time commitment for each job will be determined by need and may not be reflected mathematically in the rate of compensation.

With the prior written permission of the Superintendent, administrators may carry over up to five days of vacation into the next fiscal year. Such carry-over days must be taken in the next fiscal year and may not accumulate.

The Board reserves the right, however, to place new appointees at a lower pay level based on the Board's assessment of the appointee's prior experience, training and qualifications. Such lower pay level shall be ten (10), seven and one-half (7.5) or five (5) percent below the contractual salary amount of the position for that year. The new appointee's salary will be adjusted annually by the general wage increase. Additionally, the salary shall be further adjusted by two and one-half (2.5) percent each year until the contractual salary is reached, which shall be no later than the beginning of the fourth year of employment.

C. <u>Incumbent Salaries</u>

Position	2012-2013	2013-2014	2014-2015
	Total Comp.	Total Comp.	Total Comp.
HS Principal	\$176,244	\$180,209	\$184,264
MS Principal	\$162,499	\$166,155	\$169,893
Elem. Principal	\$157, 112	\$160,647	\$164,262
HS Asst. Principal	\$149,513	\$152,877	\$156,317
MS Asst. Principal	\$145,645	\$148,922	\$152,273
Elem. Asst. Principal (11 mo.)	\$134,482	\$137,508	\$140,602
Coordinator Special Education	\$145,645	\$148,922	\$152,273
Director of Technology	\$149,513	\$152,877	\$156,317
Director of Visual and Performing Arts	\$149,513	\$152,877	\$156,317
FLES/ELL Coordinator	\$145,645	\$148,922	\$152,273

The foregoing salary schedule shall be effective July 1st of the applicable year.

D. Service Adjustments

Administrators with 10 or more years of credited service shall receive additional stipends according to the following schedule effective July 1, 2011:

10-15 years of service	\$350
16-20 years of service	\$750
21-25 years of service	\$850
26-30 years of service	\$950
31-35 years of service	\$1,050
35+ years of service	\$1,150

The Board of Education will provide for the purchase of a retirement annuity policy for administrators in an amount equal to the sum of 5% of their total compensation. The Administrative Council will decide on the type of annuity and the supplier. Individual administrators have the option of taking this amount as direct compensation. Opportunities to enroll in the tax sheltered annuity programs will be open in September and January each year.

E. Car Allowance

The Board shall provide car allowance payments as follows: Director of Technology, Director of Visual and Performing Arts, \$1,600; Principals and Special Education Coordinator (full-time) \$1,200; and other Administrators receive \$800 each per year.

ARTICLE 8 OTHER CONDITIONS OF EMPLOYMENT

- A. All procedures relating to appointment, probationary status, continuing contract status, and dismissal are subject to the requirements of Section 10-151 of the State Statutes. Except for a proceeding required under Section 10-151 of the State Statutes, any discipline, reprimand, suspension, or reduction in pay shall be only for just cause, and shall be subject to the grievance procedure in Article 23.
- B. Should circumstances arise which require an individual to work beyond the period of time called for in his individual contract, no adjustment of time nor compensation can be made without the recommendation of the responsible building administrator, prior approval by the Superintendent, and subject to the prior review by the Board of Education. Members of the professional staff who work beyond their regular work year shall be paid for each day they work at their per diem rate based on their annual salary.

ARTICLE 9 INSURANCE AND MEDICAL BENEFIT PROGRAM

A. In the 2012-2013 school year, the New Canaan Board of Education shall pay 80% of the health insurance premium for administrators enrolled in the Board's health insurance plan. In the 2013-2014 school year, the New Canaan Board of Education shall pay 79% of the health insurance premium for administrators enrolled in the Board's health insurance plan. In the 2014-2015 school year, the New Canaan Board of Education shall pay 78% of the health insurance premium for administrators enrolled in the Board's health insurance plan. The health insurance plan design in effect in the 2011-2012 school year shall remain in effect for the term of this Agreement with the following changes effective September 1, 2012: (a) increase doctor copay from \$25 to \$30 and specialist copay from \$40 to \$45; (b) increase out of network deductibles to \$750/\$2,250/\$2,250; (c) increase out of network coinsurance from 20% to 30%; and (d) annual dental deductibles of \$150/\$450/\$450.

Note: The Board of Education may unilaterally reduce the premium contributions in this plan.

The Board shall not make any contribution to the health insurance program for any administrator assigned to a part-time position which is a full time-equivalent of less than .5, unless that Board has previously made contribution for that administrator during a period of continuous employment with the Board. The New Canaan Board of Education shall pay 90% of the premium for the life insurance policies for administrators.

B. Retired staff members are eligible to remain in the District's self-insured health (medical and dental) plan which is currently administered by CIGNA but not the Life Insurance portion of the Group Insurance Plan.

All Medicare-eligible retirees must exit the plan (TRB plan is available).

Additional Provisions for Retired Staff:

- 1. Minimum age: 55
- 2. At age 65, participants who are eligible must enroll in Medicare Plan B.
- 3. Those retirees who are eligible for Social Security must also enroll in Medicare Plan A.
- 4. The Board contribution for premium for administrators who retire due to disability will be 63.75 %.
- 5. The deductible provided for payment of medical and dental expenses as defined in this policy will be applied to medical and dental expenses beyond those covered by Medicare Plan A and the District's self-insured plan for retirees to the same extent and in the same manner as provided for active employees.
- 6. For any administrator hired as a certified staff member for the 1989-90 academic year and thereafter, upon retirement, there will be no Board contribution toward the insurance premium for retired staff. However, such persons upon retirement shall have the right to participate in the insurance program by paying premiums at the same rate as provided for active employees. Any administrator hired in any certified position prior to 1989-90 will be eligible to receive the Board contribution toward the insurance premium for retired staff per the provisions described in the next paragraph.

For staff members with at least fifteen years of credited service who retire on or after September 1, 1993 (except those excluded under paragraph 6 above), the Board of Education will make an annual payment of \$2000 for the purchase of insurance up to age 65.

C. The Board of Education will pay a fee of up to \$20 per member toward the administrative costs of a flexible spending account.

D. SCHEDULE OF BENEFITS

NEW CANAAN BOARD OF EDUCATION - GROUP-POLICY 24648

Administrators' Life Insurance\$250,000 Administrators' AD&D\$70,000, effective July 1, 2003: \$150,000

Income Continuation Plan60% of salary to maximum of \$5,000 per month

E. Administrators and Dependents

The parties agree that employees who would have been eligible for paid insurance benefits during July and August of any year when there was a September 1 contract expiration date shall continue to be eligible to such benefits during July and August.

F. State Mandated Minimums

All state mandated minimum insurance coverages for indemnity plans shall be included in the medical benefit program.

G. Qualifying Life Events

Changes in coverage for employees and dependents may require proof of insurability unless there is a qualifying life event. Qualifying life events are defined by federal law and currently include marriage or divorce, birth or adoption of a child, death of the employee's spouse or other dependent, or termination of the employment of the spouse or termination of the medical/hospital benefits of the spouse.

H. Change in Carriers

After consultation with the Association, the Board reserves the right to change insurance carriers/administrators so long as such change results in employees retaining coverage, benefits and service substantially equal to those provided for in this Article. Network equivalence shall not be a factor in considering substantial equivalence in coverage and benefits, provided that there is no disruption of physicians of greater than twenty percent (20%) (by visit). Notwithstanding the foregoing, the provisions of this Article shall be subject to negotiation at the request of the Board should a state or federal program make it possible to provide health insurance coverage at reduced cost.

ARTICLE 10 DUES DEDUCTION AND SERVICE FEE DEDUCTION

1. Conditions of Continued Employment

All administrators employed by the New Canaan Board of Education shall, as a condition of continued employment, join the Association or pay a service fee to the Association. Said service fee shall be equal to the proportion of Association dues informally required of members to underwrite the costs of collective bargaining, contract administration, and grievance adjustment.

2. Deductions

The New Canaan Board of Education agrees to deduct from each administrator an amount equal to the Association membership dues or service fee by means of payroll deductions. The amount of the deduction from each paycheck shall be equal to the total Association membership dues or service fee divided by the number of paychecks from and including the last paycheck in September through and including the last paycheck in May. The amount of Association membership dues and service fee shall be certified by the Association to the Board of Education prior to the opening of school each year.

3. Subsequent Employment

Those administrators whose employment commences after the start of the school year shall pay a prorated amount equal to the percentage of the remaining school year.

4. Forwarding of Monies

The Board of Education agrees to forward to the Association each month a check for the amount of money deducted during the month. The Board shall include with such check a list of administrators for whom such deductions were made.

5. Lists

No later than the first payday in October of each school year, the Board of Education shall provide the Association with a list of employees of the Board of Education and the positions held by said employees.

6. <u>Indemnity</u>

The Association agrees to indemnify and save the Board harmless from any claim or lawsuit arising from the Board's fulfillment of its obligations under this provision. The Board agrees that the Association shall assume the exclusive legal defense of any such claim or lawsuit. In assuming such defense on the Board's behalf, the Association will hire and compensate legal counsel. Legal counsel hired by the Association shall confer with the Board or its representatives concerning the defense of claims and lawsuits against the Board. The Association shall not agree to any compromise or settle any claim or lawsuit without the Board's approval.

ARTICLE 11 RETIREMENT SUPPLEMENT

Professional staff who retire with 10 years service in New Canaan and who have reached age 55 or who have 35 years of credited service are eligible for a retirement supplement payment of \$3,500 per year for three years. The Board of Education has the option of paying the total amount of \$10,500 in the first year of retirement.

ARTICLE 12 TERMINAL PAY

Upon the death of an administrator, payment shall be made to the designated beneficiary of said administrator for all accumulated sick leave by the following formula: accumulated sick leave divided by 185 days, multiplied by annual salary.

In the unforeseen event that the Board of Education is unable to pay the total amount in the current fiscal year partial payment will be made, with the remainder to be paid in the next fiscal year at a time designated by the beneficiary.

ARTICLE 13 TUITION REIMBURSEMENT

Credit and Reimbursement for University Courses and Professionally Related Activities

A. General Requirements

All such credits must be granted by an accredited college or university, as shown on its official transcript.

B. <u>University Graduate Credit*</u>

The Board of Education will sanction for credit for graduate university courses taken:

1. Toward an advanced degree

(Definition: Course approved by the administrator's university or college advisor as a part of a planned program leading to an advanced degree which meets academic and/or state certification requirements for a particular position within the field of public education, i.e., administrator, etc.)

or,

2. At an approved institution

(Definition: For the purposes of this policy it is assumed that courses considered for credit and reimbursement will be taught by members of a faculty of an accredited (by the appropriate regional accrediting association) college or university and that credit received will be granted by that institution. Visiting professors shall be considered part of a faculty.)

3. Tuition reimbursement shall be subject to prior written course approval by the Superintendent or his /her designee and payment shall be made following evidence of the completion of the course with a B or better. The Superintendent's approval of coursework shall be based on the relationship of the course to the administrator's assignment, the needs of the school district, or an approved program for advanced degree.

C. Professionally Related Activities for Which No University Graduate Credit is Given

Upon application to the Superintendent, administrators may receive credit for professionally related activities as part of the 15 credits authorized for other than standard graduate courses. Credit shall be granted in the discretion of the Superintendent or his/her designee under the following circumstances:

1. Eligibility for such credit.

- a. The administrator is engaged in a field of study related to his/her assignment that provides no meaningful alternative method of earning the graduate study credits than to undertake a project under this provision; or
- b. The administrator proposes an extraordinary project of direct benefit to the New Canaan Public Schools.

2. Conditions for such credit.

- a. The administrator must apply to the Superintendent or his/her designee for graduate credit under this provision prior to undertaking work on the project.
- b. The project must involve a time commitment and projected professional development

substantially equal to or greater than equivalent studies in a traditional graduate program.

c. Approval of the project by the Superintendent or his/her designee shall be based on its value to the professional development of the administrator and the benefit of its completion to the New Canaan Public Schools. Approval shall be in the discretion of the Superintendent and shall not be subject to the grievance procedure.

D. Reimbursement

- 1. Tuition reimbursement shall be limited to 15 semester hours per calendar year (September 1 to August 31) for all courses claimed under Part II and Part III (combined) under this policy as follows:
 - a. Part II University Graduate Courses up to \$180 per semester hour
 - b. Part III Approved Professionally Related Activities: up to \$80 per semester hour
- 2. There will be no reimbursement for course taken while on any leave (maternity, or leave of absence) unless such courses are required by the school system and the system has agreed, in advance of the leave, to reimburse the administrator. (For policy governing credits applicable while on sabbatical leave see Article 21, Leaves.)
- 3. Tuition reimbursement will be made only for courses taken while a staff member is effectively employed by the New Canaan schools. (New administrators will not be eligible before beginning actual employment. Administrators who resign or retire shall not be eligible during the summer following the last year of employment in the school system.)
- 4. Requests for reimbursement must be made within six months of the completion of all class requirements. Such requests must include evidence (transcript or official records) of satisfactory completion of the course(s) for which reimbursement is being requested. No reimbursement can be made without such evidence on file in the central office.
- 5. Transcripts and official records of courses meant to apply to reclassification should be on file in the central office no later than October 1 of the year of intended reclassification.

ARTICLE 14 PROFESSIONAL CONFERENCES

Administrative Professional Meetings Accounts:

The Board of Education will budget \$600 per administrator for professional meetings.

ARTICLE 15 ADMINISTRATOR ABSENCES

A. Absence for Illness

Each professional staff member is, under the laws of the State of Connecticut (Section 10-156), entitled to fifteen days of sick leave per year and unused days may accumulate as follows: administrators to a total of 223, so long as the employee remains continuously in the service of the Board of Education.

The Superintendent, in his/her discretion, may grant a leave with pay for reasons of health.

Staff members shall receive at least annual notification of accumulated sick leave.

Absence for doctor and dentist appointments and scheduled medical examinations should not be scheduled by staff members at times when they have specific school assignments. In cases where this is unavoidable due to lengthy medical examinations or treatment, the staff member shall charge this to his or her accumulated sick leave. Medical tests/treatment for family members requiring the presence of the staff member shall be treated as emergency leave.

Evidence of bona fide absence may be required of an administrator to substantiate the cause of absence at the discretion of the Superintendent.

If an administrator exhausts sick leave, he or she shall have the right, upon written request, to meet with the Superintendent to request that sick leave be extended.

B. Absence because of death or serious illness in the Immediate Family

Administrators will receive leave without loss of compensation because of death or serious illness in the immediate family (parents, grandparents, spouse, child, sister or brother or other family members in residence) not to exceed five (5) days except at the discretion of the Superintendent.

C. <u>Emergency Leave</u>

The Board and the Association agree that students learn best when their educational processes are uninterrupted. However, the parties recognize that administrators do experience emergencies or need time to conduct pressing personal business which cannot be scheduled outside of the regular school day.

Therefore administrators will receive leaves for the following reasons:

Legal action: such as appearance in court, or dealings with state and federal agencies. Requests for such leave shall be supported with documentation that such attendance is required during the school day, and such leave shall be limited to three (3) days per year.

Jury Duty: Administrators called to jury duty shall promptly notify the Superintendent of jury duty (within one week of receipt of written notification). Administrators who are not excused from jury duty shall be authorized to be absent with pay to fulfill the jury duty obligation without charge to sick, emergency or other leave of absence, provided that the administrator assigns any compensation for jury duty to the Board.

Special religious holidays.

Special emergencies and special personal obligations: This category includes special family emergencies as well as major personal obligations such as family funerals, children's graduation exercises, family medical tests/treatment. Such leave in this general category is limited to four (4) days per year. In extreme emergencies special exceptions to this leave provision can be granted by the Superintendent.

The staff member, where possible, should notify in writing the Superintendent three (3) days prior to the proposed absence. Upon request of the Superintendent or designee, the reason for the leave and why it is necessary during school time shall be reviewed at a meeting with the Superintendent's designee, the

administrator and, if requested by the administrator, a representative of the Association.

Personal leave for the purpose of extending vacation periods or holidays cannot receive administrative approval. Absence for this reason will result in loss of pay unless the circumstances causing the absence are beyond the control of the individual. In such cases, the individual should provide written explanation of the circumstances causing the absence to the Superintendent's office for approval.

D. Military Leave

An administrator who is required to serve a tour of military duty shall receive a salary equal to the difference between his/her administrative salary and military pay for up to thirty (30) days. An administrator whose military leave of absence exceeds thirty (30) days shall be placed on an unpaid military leave for the duration of the leave.

An administrator shall continue with all benefits for up to thirty (30) days of military leave. During such time, the administrator shall only be required to pay the required contribution paid by active administrators for such benefits (i.e. health insurance). An administrator who exceeds thirty (30) days of military leave and is placed on unpaid leave may elect to continue "COBRA-like" group medical, prescription and dental benefits for a period of up to twenty-four (24) months.

E. Leave of Absence

An administrator may request in writing a one year leave of absence without compensation and subject to approval by the Board of Education. Leave to work in another school district shall not generally be an acceptable reason for such a leave. The administrator must request this leave no later than March 1 prior to the school year for which the leave is requested, if possible. The Superintendent may extend this deadline in his/her sole discretion. Under these circumstances, the following conditions apply:

- 1. The administrator shall not lose tenure status in the school system.
- 2. Staff members granted a leave of absence must return for two full years.
- 3. The length of the leave will be limited to one year.
- 4. The administrator will not lose position on the salary schedule, but will not receive service credit on the schedule for the year of absence.
- 5. Leaves of absence prior to tenure status shall not constitute "teaching service" for purposes of tenure election.
- 6. Such leave shall be without insurance benefits, provided that the administrator may elect to continue "COBRA-like" group medical, prescription and dental benefits during this leave.
- 7. In the normal course of a leave of absence, the administrator shall notify the Superintendent by February 15 of his/her intention to return the following September at the end of the leave. All requests for extensions or renewals of leaves must be made in writing on or before February 15 of the year in which the leave expires. Decisions on such requests will be confirmed in writing by April 30. Should an administrator fail to provide written notification to the Board by February 15 of his/her intent to return for the following year, such failure to give notice of return shall operate as a resignation of employment, and the

administrator's employment with the Board shall terminate without a notice and without any action by the Board.

F. Child Rearing Leave of Absence

1. General Policy Statement

The Board of Education may grant a leave of absence for child-rearing without pay, to any regularly employed certified staff member on tenure, upon written request for such leave.

2. <u>Duration of Leave</u>

- a. Such leave of absence shall be for a period not to exceed one (1) full calendar year beyond the date of which such leave becomes effective. However, under certain circumstances, the leave may be renewed at the discretion of the Board.
- b. The period of leave may be shortened should the child not survive this one-year period.

3. <u>Time of Return from Leave</u>

Administrators who have been on child-rearing leave status normally will return at the beginning of a contract year (July 1st).

4. <u>Contractual Status of Employees</u>

The continued contractual service status of any such employee shall not be affected adversely by any such leave of absence, within the limits set forth by this policy statement. The normal annual salary increments, however, will not be granted during this leave.

5. Application for Reinstatement

The employee shall be required to make written application to the Board of Education on or before February 15 for reinstatement for the next school year.

6. Failure to Apply for Reinstatement

If the employee fails to make a written application for reinstatement on or before February 15 in the year prior to the expiration of the leave, the continued employment of any such employee shall be automatically terminated without a notice and without any action by the Board of Education.

G. <u>Disability Leave - Maternity</u>

- 1. Disabilities caused by pregnancy, miscarriage, childbirth and recovery therefrom, shall be treated as temporary disabilities for all job-related purposes.
 - 2. Accumulated sick leave shall be available for use during periods of such disability.
- 3. Pregnancy or childbirth shall not be the basis for termination of employment or compulsory resignation.

- 4. The Board of Education reserves the right to obtain proper medical certification regarding the beginning and termination of such leave and may require examination or consultation by the School Medical Officer.
 - 5. Sick leave is not applicable to normal child care.
- 6. The Board will continue to pay its share of insurance costs during the period of disability. The Administrator shall remit directly to the Business Office her monthly premium contribution during the period of disability.

H. <u>Leave for Professional Reasons</u>

An administrator may be granted leave without loss of compensation to visit other schools, attend administrator meetings and conventions, and to engage in other professional activities outside the school system provided such absence has been approved in advance by the Superintendent.

I. <u>Discretionary Provisions Related to Absence</u>

In cases not covered herein, the Superintendent shall have discretionary powers to determine, with the individual concerned, appropriate action.

J. Workers' Compensation

In case of accident, the business office should be notified within 48 hours. Absence occasioned by occupational accidents shall not be deducted from the allowance for personal illness.

In all cases where school employees are paid in full by the Board of Education during absence occasioned by injury received on duty, the employee shall endorse the compensation check and return it to the Town Treasurer of New Canaan via the Central Office.

K. Sabbatical Leave

1. Purposes and Objectives of the Sabbatical Leave Plan

The primary purpose of the New Canaan sabbatical policy is to contribute to the improvement of the quality of the educational program of the public schools. Leaves with partial salary will be granted only for full-time graduate study or research. The policy provides opportunities for qualified and approved certificated personnel to achieve personal and professional growth, thus enhancing their value to the New Canaan schools.

It is our considered judgment that a sabbatical leave policy constitutes one of the most effective means of:

- a. securing the highest possible level of instruction for all public school students over an extended period of time.
- b. stimulating administrators of experience and demonstrated competency to even better administration and greater efficiency.
- c. encouraging administrators to acquire an ever higher level of scholarship, culture and a broader professional viewpoint.

d. enabling administrators to keep abreast of developments in their specialized fields which in recent years, have been changing rapidly, thus assuring a direct potential benefit to the educational program for the children of New Canaan.

It should be recognized that this policy will have certain secondary benefits to the school system. Among these are:

- e. inspiring talented administrators within the system to qualify for sabbatical leaves thus encouraging this talent to remain within the system.
- f. recruiting promising beginners and able experienced personnel in the present highly competitive market.
- g. providing prerequisites for New Canaan educational personnel comparable to those found in other outstanding school systems with which New Canaan competes for teachers, supervisors and administrators.

2. The Policy

Any school administrator who will have completed at least seven years of full-time service in New Canaan prior to the effective date of leave may request a full year of sabbatical leave. The rate of compensation for a sabbatical year will be the B.A. minimum or three-quarters of his annual rate of pay, whichever is greater, in effect during the leave.

The Board of Education acting upon the recommendation of its executive agent may grant a year's sabbatical leave to not over three percent of the certified staff in any given school year. Each person granted a sabbatical leave with three-quarters pay or the B.A. minimum, whichever is greater, shall execute an agreement with the Board of Education that he will serve the Board for at least two full and continuous school years following the sabbatical year, or in lieu of returning shall reimburse the Board of Education at the rate of one quarter of his full-time pay rate for the year on sabbatical for each of the two years not completed. The Board of Education may waive the reimbursement stipulation at its discretion.

3. Considerations:

- a. New Canaan school system teacher and administrator evaluative records.
- b. Seniority in the school system beyond seven years will not be a major factor in the selection of those awarded sabbatical years.
 - c. The number of teachers and administrators applying from the same school.
 - d. Sabbatical leaves may be granted for full-time graduate study or research.
- e. Sabbatical leave is not available for administrators who wish to enter another profession or business venture.
- f. Deductions from the salary paid during the sabbatical year to provide coverage in the Teachers' Retirement Act will be made and forwarded to the Connecticut Teachers' Retirement Board as though the employee were receiving full pay during the

sabbatical year. This provision is intended to protect the certified employee's service and salary record for retirement purposes.

g. For purposes of tuition reimbursement, the sabbatical leave will extend from July 1 to the following June 30. (See <u>Tuition Reimbursement</u> for limits of tuition reimbursement while on leave.) Exceptions will be considered by the Superintendent and the Board in relation to individual requests.

The Board of Education shall continue to pay its share of the cost of the insurance program for those who have been granted a sabbatical leave.

4. Application For Sabbatical Leave

Applications for leaves during the ensuing school year must be received in the Superintendent's office not later than the preceding January 15. Leaves with partial salary will be granted only for full-time graduate study or research. Formal full-time graduate study shall be considered to be a minimum of twenty points and a maximum of thirty points of study during the year. The study may be in courses for which formal college credit is granted.

The content of the courses in order of preference shall be:

- 1. The administrator's own field of work in New Canaan.
- 2. Closely related fields.

Independent research may be undertaken in consultation with the Superintendent when the research is directly related to the program of the New Canaan Schools. Included in this category would be curriculum research including the writing of new courses of study, programmed instructional materials, whether textbooks or teaching machine materials, the development of tapes, recordings and other materials to be used in the foreign language electronics laboratories, statistical studies to determine the value of existing or proposed programs of study, the writing of new standard textbooks and other approved research projects designed to enhance the educational program.

Formal research in connection with approved universities shall include the writing in master's theses and doctoral dissertations.

When formal college credit has been granted during the leave, an official transcript will be required. When leaves have been granted for any other purpose, written reports planned in consultation with the Superintendent will be required.

ARTICLE 16 GRIEVANCE PROCEDURE

A claim by an dministrator (or group of administrators) below the rank of Assistant Superintendent, or the Association (hereinafter, the grievant) that there has been a violation, misinterpretation or misapplication of any provision of this Agreement, or that there has been a failure to follow established procedures of the evaluation program, may be processed as a grievance as hereinafter provided.

Informal Procedure:

In the event that the grievant believes there is a basis for a grievance, the alleged grievance shall first be discussed with the immediate supervisor or the Superintendent. If, as a result of this informal discussion with the immediate supervisor or the superintendent, a grievance still exists, the grievant shall formally file the grievance following the procedures listed below.

Formal Procedure:

The administrator and/or the Association shall formally file the grievance upon the form provided by the Association. The written grievance must be filed within thirty (30) calendar days after the administrator knew or could have been reasonably expected to know of the alleged violation.

Level 1: Superintendent

Within seven (7) calendar days of receipt of the transmittal, the Superintendent or his designee shall meet with the grievant and a representative and shall indicate his disposition of the grievance in writing within seven (7) calendar days of such meeting, and shall furnish a copy thereof to the Association.

Level 2: Board of Education

If the grievant is not satisfied with the disposition of the grievance by the Superintendent or his designee, or if no disposition has been made within seven (7) calendar days, the grievance shall be transmitted to the Board of Education (hereinafter, the Board) by filing a written copy thereof with the Secretary or other designee of the Board. The Board, no later than its next regular meeting or fourteen (14) calendar days, whichever shall be earlier, shall meet in executive session with the grievant and a representative of the Association if the grievant has requested such a representative in an effort to resolve the grievance. Disposition of the grievance in writing by the Board shall be made no later than seven (7) calendar days thereafter. A copy of the disposition shall be furnished to the Association.

Level 3: Arbitration

If the grievant is not satisfied with the disposition of the grievance by the Board, or if no disposition has been made within the seven (7) calendar days above, then the Association shall submit the grievance to arbitration. The submission to arbitration must be made in writing by certified mail, with a copy to the Superintendent, postmarked within the seven (7) calendar days immediately following the receipt by the grievant of the Board's Level 2 answer or, if no answer is received from the Board, within fourteen (14) calendar days after the discussion of the grievance with the Board.

The selection of the arbitrator and the procedure for conducting the arbitration process shall be in accordance with the Voluntary Labor Arbitration Rules of the American Arbitration Association. The decision of the arbitrator will be final and binding, subject to the right of either party to have the award confirmed, vacated or modified according to law.

Questions arising over arbitrability of an alleged grievance shall be submitted to arbitration for determination. The arbitrator shall have no power to alter, add to or subtract from the express terms of this Agreement. The award of the arbitrator shall be forwarded to the grievant, the Association and the Board.

The cost of the arbitrator's service will be borne equally by the Board and the Association.

The records or reports of any grievance procedure will be filed separately and not in the administrator's

personnel file.

The time limits provided in this Article shall be strictly observed, but may be extended by a written agreement of the parties. In the event a grievance is filed after May 1 of any year and strict adherence to the time limits may result in hardship to any party, the Board shall use its best efforts to process such grievances prior to the end of the school term or as soon thereafter as possible.

Notwithstanding the expiration of this agreement, any claim or grievance arising thereunder may be processed through the grievance procedure until resolution. Either party may call on others to serve in an advisory capacity at any stage of this procedure.

No reprisals of any kind will be taken by the Board against any grievant because of participation in this grievance procedure.

ARTICLE 17 **DURATION**

This Agreement shall be in full force and effect from July 1, 2012 through and including June 30, 2015.

NEW CANAAN BOARD

OF EDUCATION

NEW CANAAN ADMINISTRATORS'

ASSOCIATION then Kascah 3/2012

MEMORANDUM OF AGREEMENT

The New Canaan Board of Education, acting through its Superintendent, Dr. David Abbey, and the New Canaan Administrators' Association, acting through its President, Matthew Kascak, agree as follows:

The New Canaan Administrators' Association is committed fully to participating in all professional development offered and/or supported by the New Canaan Board of Education, including professional development focused on the implementation of new educational initiatives, such as the new teacher evaluation process. The New Canaan Board of Education and the New Canaan Administrators' Association agree that such professional development will be scheduled during the regular work week and may require a reasonable extension of the regular work day for administrators. Therefore, the New Canaan Board of Education and the New Canaan Administrators' Association hereby acknowledge that it is expected that all New Canaan administrators will attend all professional development activities and events, as described above, to which the administrators are invited.

Matthe Karah 2/3/2012

Hazel Holls Date

MEMORANDUM OF AGREEMENT

The New Canaan Board of Education, acting through its Superintendent, Dr. David Abbey, and the New Canaan Administrators' Association, acting through its President, Matthew Kascak, agree as follows:

The New Canaan Administrators' Association and the New Canaan Board of Education recognize and understand the need to explore cooperatively ways to address rising costs in health insurance. The parties will meet informally during the 2011-2012 school year to discuss the possibility of health savings account plan design. The parties agree that these informal discussions shall not be negotiations under Connecticut law.

Hozel How Matther J Cascal 2/3/2017

APPENDIX A <u>MEDICAL PLAN DESIGNS</u> New Canaan Public Schools Medical Benefits Plan 1 – Traditional PPO

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Lifetime Maximum	Unlimited	\$1,000,000
Contract Year Deductible		Negotiated
Individual	None	\$750
Two Person	None	\$2,250
Aggregate Family	Yes	\$2,250
Out-of-Pocket Maximum		
Includes Coinsurance	Not Applicable	Yes
Includes Deductible	Yes	Yes
Includes Copays		No
Individual		\$1,000
Two Person		\$2,000
Aggregate Family	Yes	\$3,000
Does Not Apply To	Copays not listed above or charges	N/A
	for mental health, alcohol and drug	
Benefits for accident or sickness	abuse	
(excluding mental health, alcohol and drug abuse		
benefits) are paid at 100% once an individual's out		
of pocket has been reached		
Accumulators (Deductibles and Out of Pocket	Cross accumulation	
Maximums)		
Automatic Reinstatement	Not applicable	nie piloto i dia di
Physician's Services		
Primary Care Physician's Office visit	No charge after \$30 copay	Plan pays 70% after deductible
Specialty Care Physician's Office Visits	No charge after \$45 copay	Plan pays 70% after deductible
Office Visits	orient be union to coping	
Consultant and Referral Physician's Services		
Surgery Performed In the Physician's Office	No charge after \$250	Plan pays 70% after deductible
Second Opinion Consultations (provided on a voluntary basis)		Plan pays 70% after deductible
Allergy Treatment/Injections	No charge after either the office visit copay or the actual charge, whichever is less	Plan pays 70% after deductible
Allergy Serum (dispensed by the Physician in the office)	No Charge	Plan pays 70% after deductible
Preventive Care		
Routine Preventive Care	No charge	Plan pays 70% after deductible
Adult and Well-Women (including immunizations)	No shares	
Immunizations	No charge	Plan mays 700/ offer deductible
	No charge	Plan pays 70% after deductible Plan pays 70% after deductible
		Fram pays 7076 after deductible
Routine Mammograms, PSA, PAP Smear	No charge	Plan pays 70% after deductible
(applies to any place of service)	110 01111111111111111111111111111111111	payo . O / O actor dodaociolo
("Liberto to mith bruse or nor tree)		
Second Opinions	No charge after specialist \$45 copay	Plan pay 70% after deductible
(services will be provided on a voluntary basis)		

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Outpatient Pre-Admission Testing		
Primary Care Physician's Office Visit	No charge if only x-ray and/or lab services;\$30 per office visit copay if	Plan pays 70% after deductible
Specialist Physician's Office Visit	other office services are provided No charge if only x-ray and/or lab services; specialist \$45 per office visit copay if other office services are	Plan pays 70% after deductible
Outpatient Hospital Facility	provided \$250 copay for facility charges;\$100 copay for professional charges	Plan pays 70% after deductible
Independent X-Ray and/or Lab Facility	\$100 copay	Plan pays 70% after deductible
Inpatient Hospital - Facility Services	\$500 copay	Plan pays 70% after deductible
Semi-Private Room and Board Private Room Special Care Units (ICU/CCU)	Limited to negotiated rate Limited to negotiated rate Limited to negotiated rate	Plan pays 70% after deductible Plan pays 70% after deductible
Outpatient Facility Services Operating Room, Recovery Room, Procedures Room and Treatment Room	\$250 copay	Plan pays 70% after deductible Plan pays 70% after deductible
Inpatient Hospital Physician's Visits/Consultations	No charge	Plan pays 70% after deductible
Inpatient Hospital Professional Services Surgeon Radiologist Pathologist Anesthesiologist	No charge	Plan pays 70% after deductible
Multiple Surgical Reduction	Not applicable	Plan pays 70% after deductible
Outpatient Professional Services Surgeon Radiologist Pathologist Anesthesiologist	No charge	Plan pays 70% after deductible
Private Duty Nursing	No charge	Plan pays 70% after \$50 deductible
Emergency and Urgent Care Services Physician's Office Hospital Emergency Room Urgent Care Facility or Outpatient Facility	No charge after \$30 copay or \$45 Specialist per office visit charge No charge after \$200 copay* (copay waived if admitted) No charge after \$75copay* (copay waived if admitted)	If deemed an emergency, covered as In-Network If deemed an emergency, covered as In-Network If deemed an emergency, covered as In-Network
Ambulance	No charge** **If not a true emergency, services are Not covered	If deemed an emergency, covered as In-Network
Inpatient Services at Other Health Care Facilities	Not covered	Plan pays 70% after deductible
Includes Skilled Nursing Facility, Rehabilitation Hospital and Sub-Acute Facilities 120 days combined maximum per contract year No prior hospitalization required	\$500 copay	
Laboratory and Radiology Services MRIs, CAT Scans	\$75 copay per procedure copay, then 100% (Copays will not exceed \$375 per calendar year)	Plan pays 70% after deductible
PET Scans, etc.	\$100 copay per procedure copay, then 100% (Copays will not exceed \$400 per calendar year)	Plan pays 70% after deductible

NEFIT HIGHLIGHTS ner Laboratory and Radiology Services:		
	***	Plan pays 70% after deductible
patient Hospital Facility	\$100 copay	Plan pays 70% after deductible Plan pays 70% after deductible
ependent X-ray and/or Lab facility	\$100 copay	Plan pays 70% after deductible
tpatient Short-Term Rehabilitative Therapy	No charge after \$30 copay or \$45	Plan pays 70% after deductible
l Chiropractic Services	Specialist per office visit charge	
days combined maximum per contract year		
ludes:		
rdiac Rehab		
ysical Therapy		
eech Therapy		
cupational Therapy		
iropractic Therapy (includes Chiropractors)	No charge	Plan pays 70% after deductible
me Health Care	140 charge	1 im pays , c, c and a second
days maximum per contract year		
e maximum number of hours per day is limited 16 hours. Multiple visits can occur in one day;		
th a visit defined as a period of hours or less		
g. maximum of 8 visits per day)		
ospice	No charge	Plan pays 70% after deductible
patient Services	No charge	Plan pays 70% after deductible
atpatient Services	No charge	Than pays 7070 axes accurate
reavement Counseling rvices provided as part of Hospice Care		
	No charge	Plan pays 70% after deductible
patient utpatient	No charge	Plan pays 70% after deductible
rvices provided by Mental Health Professional	Covered under Mental Health benefit	Plan pays 70% after deductible
aternity Care Services		
itial Visit to Confirm Pregnancy	No charge after \$30 copay or \$45	Plan pays 70% after deductible
itial Visit to Commin Flograncy	Specialist per office visit charge	
ll subsequent Prenatal Visits, Postnatal Visits	No charge	Plan pays 70% after deductible
d Delivery	140 Onlingo	
•		Plan pays 70% after deductible
elivery (Facility - Inpatient Hospital, Birthing		Than page 7070 and
enter)		
bortion		
cludes elective and non-elective procedures	No charge after \$30 copay or \$45	Plan pays 70% after deductible
ffice Visit	Specialist per office visit charge	
	Specialist per office visit stange	
patient Facility	\$500 copay	Plan pays 70% after deductible
patient Facility utpatient Facility	\$250 copay	Plan pays 70% after deductible
hysician's Services	100%	Plan pays 70% after deductible
	w	
amily Planning Services	No charge after \$30 consy	
co ari in the same at a second and		Plan pays 70% after deductible
urgical Sterilization Procedure for		
asectomy/ Lubai Ligation (excludes reversals)		
Landada Office Wielt		3 1 3 1
nysician's Office visit		
and Engilier		
npatient Facility Outpatient Facility	\$250 copay	
	No charge	
amily Planning Services Iffice Visits (tests and counseling) urgical Sterilization Procedure for assectomy/Tubal Ligation (excludes reversals) hysician's Office Visit apatient Facility	No charge after \$30 copay Note: charges billed by a separate independent x-ray/lab facility will be covered under the plan's laboratory and Radiology benefit No charge after \$30 copay or \$45 Specialist per office visit charge \$500 copay	Plan pays 70% after deduc

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Infertility Services Treatment -		
Coverage will be provided for the following services:		
Testing and treatment services performed in co	nnections with an underlying medical condition	n.
 Testing performed specifically to determine the 	cause of infertility.	
Treatment and/or procedures performed specifi	cally to restore fertility (e.g. procedures to cor	rect an infertility condition).
 Artificial Insemination, In-vitro, GIFT, ZIFT, e 	etc.	
Physician Coffee Visit (1.1 and 1.1 and 1.1		
Physician's Office Visit (lab and Radiology Tests, Counseling)	No charge after \$30 copay or \$45	Plan pays 70% after deductible
resis, Counseling)	Specialist per office visit charge	
Inpatient Facility	\$500 copay	\$500 per admission deductible, then 70%
		after plan deductible
Outpatient Facility	\$250 copay	Plan pays 70% after deductible
Physician's Services	100%	Plan pays 70% after deductible
Lifetime Maximum:		
Unlimited		
Includes all related services billed with an		
infertility diagnosis (i.e. x-ray or lab services		
billed by an independent facility)		
Organ Transplants Includes all medically appropriate, non-experimental		
transplants		
Office Visit		Plan pays 70% after deductible
<i>3y</i> , <i>c c r c c c c c c c c c c</i>		
Inpatient Facility	No charge after the specialist \$45 copay	
Inpatient Physician's Services	\$500 copay	
Travel Maximum	No charge \$10,000 per transplant per Lifetime	Not Covered .
	maximum (only available when using	Not Covered
	Lifesource facility)	
Durable Medical Equipment	No charge	DI 700/ 0 11 1/11
Note: Service maximums do not cross accumulate	Unlimited maximum per contract year	Plan pays 70% after deductible
between in-network and out-of-network services.	Ommined maximum per contract year	
Services do accumulate to the plan's Lifetime maximum.		
External Prosthetic Appliances	No charge	Plan pays 70% after deductible
Note: Service maximums do not cross accumulate		a tank payer, or a man a canada a canad
between in-network and out-of-network services.		
Services do accumulate to the plan's Lifetime maximum.		
Dental Care		
Limited to charges made for a continuous course of		
dental treatment started within six months of an injury		
to sound, natural teeth.	No charge after per visit copay	
Physician's Office Visit	\$500 copay	Plan pays 70% after deductible
Inpatient Facility Outpatient Facility	\$250 per visit copay, then 100%	Plan pays 70% after deductible
Physician's Services	100/0	Plan pays 70% after deductible Plan pays 70% after deductible
Surgical and Non-Surgical TMJ		I iai pays 7070 after deductible
Provided on limited, case by case, basis. Always		
excludes appliances and orthodontic treatment. Subject		
to medical necessity		
Physician's Office Visit	No charge after the specialist \$45 copay.	Plan pays 70% after deductible
	No charge for x-ray/lab if billed by a	
100	separate outpatient diagnostic facility such	
To the Property	as hospital.	
Inpatient Facility	\$500 copay	Plan pays 70% after deductible
Outpatient Facility	\$250 copay	Plan pays 70% after deductible
Physician's Services	No charge	Plan pays 70% after deductible

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Routine Foot Disorders	Not covered except for services associated with foot care for diabetes and peripheral vascular disease.	Not covered except for services associated with foot care for diabetes and peripheral vascular disease.
Prescription Drugs Retail Drug Program Includes self-administered injectables; oral	\$5, 30-day supply of generic drugs \$30, 30- day supply preferred brand- name drugs \$50, 30-day supply non preferred	Not Covered
contraceptives and contraceptive devices; lifestyle drugs	brand name	
Pharmacy Out of Pocket Maxium Pharmacy Annual Maximum Formulary Plan	None Unlimited Yes, three tiered	None N/A No
Mall Out - Days Burney	\$12.50, 90-day supply for generic	NO
Mail Order Drug Program Includes self-administered injectables; oral contraceptives and contraceptive devices; lifestyle drugs	drugs \$75, 90-day supply for preferred brand name drugs \$125, 90-day supply for non preferred brand name drugs	Not covered
Mental Health		
Inpatient Outpatient (Includes Individual, Group and Intensive Outpatient)	\$500 per admission copay, then 100%	\$500 per admission deductible, then plan pays 70% after deductible—
Physician's Office Visit	No charge after \$30 copay or \$45 Specialist per office visit charge	Plan pays 70% after deductible
Outpatient Facility	No charge after \$30 copay or \$45 Specialist per office visit charge	Plan pays 70% after deductible
Substance Abuse		0500
Inpatient Outpatient (Includes Individual and Intensive Outpatient)	\$500 per admission copay, then 100%	\$500 per admission deductible, then plan pays 70% after deductible
Physician's Office Visit	No charge after \$30 copay or \$45 Specialist per office visit charge	Plan pays 70% after deductible
Outpatient Facility	No charge after \$30 copay or \$45 Specialist per office visit charge	Plan pays 70% after deductible
Pre-Existing Condition Limitation (PCL)	Not applicable	Not Applicable
Pre-Admission Certification-Continue Stay Review (required for all Inpatient Admissions)	Employee initiated	Employee initiated
Case Management	Coordinated by Healthplan. This is a set to a patient who is at risk of developing health incident has precipitated a need for care support. The program strives to attempt effective care while maximizing the patients.	medical complexities or for whom a for rehabilitation or additional health ain a balance between quality and cost-
Financial Incentives	Plan will permit unilateral introduction participation in health improvement init online health risk assessments, disease p	of financial incentives to encourage iatives, including, but no limited to: prevention and management, wellness.
State Mandates	Plan will cover all	CT State Mandates

APPPENDIX A

<u>MEDICAL PLAN DESIGNS</u>

New Canaan Public Schools Medical Benefits
Plan 2 – Comprehensive PPO

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Lifetime Maximum	Unlimited	\$1,000,000
Contract Year Deductible		
Individual	\$250	\$750
Two Person	\$500	\$2,250
Aggregate Family	\$750	\$2,250
Out-of-Pocket Maximum		
Includes Coinsurance	Yes	Yes
Includes Deductible	Yes	Yes
Includes Copays	No	No
Individual	\$1,500	\$2,000
Two Person	\$3,000	\$4,000
Aggregate Family	\$4,500	\$6,000
Does Not Apply To	Copays not listed above or charges	N/A
	for mental health, alcohol and drug	
Benefits for accident or sickness	abuse	
(excluding mental health, alcohol and drug abuse	*	
benefits) are paid at 100% once an individual's out		
of pocket has been reached		
Accumulators (Deductibles and Out of Pocket Maximums)	Cross accumulation	
Automatic Reinstatement	Not applicable	
Physician's Services		
Primary Care Physician's Office visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Specialty Care Physician's Office Visits	Plan pays 90% after deductible	Plan pays 70% after deductible
Office Visits	Train pays 3070 after deductible	1 fair pays 7070 after deduction
Consultant and Referral Physician's Services		
Sungara Parkamad In the Physician's Office	Plan pays 90% after deductible	Plan pays 70% after deductible
Surgery Performed In the Physician's Office	I fail pays 90% after deductible	
Second Opinion Consultations (provided on a		Plan pays 70% after deductible
voluntary basis)		
Allergy Treatment/Injections	Plan pays 90% after deductible	Plan pays 70% after deductible
Allergy Serum (dispensed by the Physician in the	Plan pays 90% after deductible	Plan pays 70% after deductible
office)		
Preventive Care		
Routine Preventive Care	No Charge	Plan pays 70% after deductible
Adult and Well-Women (including immunizations)	No Charge	Plan pays 70% after deductible
Adult and well-women (including immunizations) Immunizations	No Charge	Plan pays 70% after deductible Plan pays 70% after deductible
ummunizations	110 01101 60	I fair pays 7070 after deductible
Routine Mammograms, PSA, PAP Smear	No Charge	Plan pays 70% after deductible
(applies to any place of service)		Lian pays 7070 and doddonor
("bb to mil bruse or not tree)		e 2
Second Opinions	Plan pays 90% after deductible	Plan pays 70% after deductible
(services will be provided on a voluntary basis)	The state of the s	

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Outpatient Pre-Admission Testing		
Primary Care Physician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Specialist Physician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Hospital Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Independent X-Ray and/or Lab Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Hospital - Facility Services	Plan pays 90% after deductible	Plan pays 70% after deductible
Semi-Private Room and Board Private Room Special Care Units (ICU/CCU)	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible Plan pays 70% after deductible
Outpatient Facility Services Operating Room, Recovery Room, Procedures Room and Treatment Room	Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Hospital Physician's Visits/Consultations	Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Hospital Professional Services Surgeon Radiologist Pathologist Anesthesiologist	Plan pays 90% after deductible	Plan pays 70% after deductible
Multiple Surgical Reduction	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Professional Services Surgeon Radiologist Pathologist Anesthesiologist	Plan pays 90% after deductible	Plan pays 70% after deductible
Private Duty Nursing	Plan pays 90% after \$50 deductible	Plan pays 70% after \$50 deductible
Emergency and Urgent Care Services Physician's Office	Plan pays 90% after deductible	If deemed an emergency, covered as In-Network
Hospital Emergency Room	Plan pays 90% after deductible	If deemed an emergency, covered as In-Network
Urgent Care Facility or Outpatient Facility	Plan pays 90% after deductible	If deemed an emergency, covered as In-Network
Ambulance	Plan pays 90% after deductible	If deemed an emergency, covered as In-Network
Inpatient Services at Other Health Care Facilities Includes Skilled Nursing Facility, Rehabilitation Hospital and Sub-Acute Facilities 120 days combined maximum per contract year No prior hospitalization required	Plan pays 90% after deductible	Plan pays 70% after deductible
Laboratory and Radiology Services MRIs, CAT Scans, PET Scans, etc.	Plan pays 90% after deductible	Plan pays 70% after deductible

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Other Laboratory and Radiology Services:		
Outpatient Hospital Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
ndependent X-ray and/or Lab facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Short-Term Rehabilitative Therapy	Plan pays 90% after deductible	Plan pays 70% after deductible
and Chiropractic Services		
50 days combined maximum per contract year		
ncludes:		
Cardiac Rehab		
Physical Therapy		4
Speech Therapy		
Occupational Therapy		
Chiropractic Therapy (includes Chiropractors)		
Home Health Care	Plan pays 90% after \$50 deductible	Plan pays 70% after \$50 deductible
30 days maximum per contract year		
The maximum number of hours per day is limited		
to 16 hours. Multiple visits can occur in one day;		
with a visit defined as a period of hours or less		
(e.g. maximum of 8 visits per day)		
Hospice		
Inpatient Services	Plan pays 90% after deductible	Plan pays 70% after deductible
Inputation 501 (1005		
Outpatient Services	Plan pays 90% after deductible	Plan pays 70% after deductible
Bereavement Counseling		
Services provided as part of Hospice Care		
Inpatient	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient	Plan pays 90% after deductible	Plan pays 70% after deductible
Services provided by Mental Health Professional	Plan pays 90% after deductible	Plan pays 70% after deductible
Maternity Care Services		
Initial Visit to Confirm Pregnancy	Plan pays 90% after deductible	Plan pays 70% after deductible
initial visit to continuit regimney	P. J.	
All subsequent Deposts Visits Postnotal Visits	Plan pays 90% after deductible	Plan pays 70% after deductible
All subsequent Prenatal Visits, Postnatal Visits	Train pays 5070 arter deductions	Time pays 7070 and
and Delivery	D1 . 000/ - 0 d - d - at the	Plan pays 70% after deductible
Delivery (Facility - Inpatient Hospital, Birthing	Plan pays 90% after deductible	Flair pays 7078 after deduction
Center)		
Abortion		
Includes elective and non-elective procedures	Plan pays 90% after deductible	Plan pays 70% after deductible
Office Visit	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Services	1 fail pays 50 /0 after deduction	A Mili pujo 7070 artor dedacatero
Family Planning Services	Plan pays 90% after deductible	Plan pays 70% after deductible
Office Visits (tests and counseling)	Fian pays 50 /6 after deductions	I imi pujo 7070 artor dodaonoso
Surgical Sterilization Procedure for		**
Vasectomy/Tubal Ligation (excludes reversals)		
Investigat Profiles	Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Facility	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Services	Fran pays 30 /0 after deductible	I fall pays 7070 after deduction

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
fertility Services Treatment		
verage will be provided for the following services: Testing and treatment services performed in c	onnections with an underlying medical conditi	
 Testing and treatment services performed in c Testing performed specifically to determine the 		on.
	fically to restore fertility (e.g. procedures to co	prect an infertility condition).
 Artificial Insemination, In-vitro, GIFT, ZIFT, 		
Physician's Office Visit (lab and Radiology		
Tests, Counseling)	Plan pays 90% after deductible	Plan pays 70% after deductible
T		
Inpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Services	Plan pays 90% after deductible	Plan pays 70% after deductible
Lifetime Maximum:		
Unlimited		
Includes all related services billed with an		
infertility diagnosis (i.e. x-ray or lab services billed by an independent facility)		
Prgan Transplants		
ncludes all medically appropriate, non-experimental		
ansplants		
Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
patient Facility	Plan 000/ 1-1	
patient Physician's Services	Plan pays 90% after deductible Plan pays 90% after deductible \$10,000	
ravel Maximum	per transplant per Lifetime maximum	
	(only available when using Lifesource	
	facility)	
urable Medical Equipment	Plan pays 90% after deductible	Plan pays 70% after deductible
lote: Service maximums do not cross accumulate	Unlimited maximum per contract year	
etween in-network and out-of-network services.		
ervices do accumulate to the plan's Lifetime maximum xternal Prosthetic Appliances	Plan pays 90% after deductible	Plan pays 70% after deductible
lote: Service maximums do not cross accumulate	. Tail pays 5070 arter deductible	rian pays 7070 arter deductible
etween in-network and out-of-network services.		
ervices do accumulate to the plan's Lifetime maximum		
Pental Care		
imited to charges made for a continuous course of ental treatment started within six months of an injury		
sound, natural teeth.		
Physician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Inpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Services	Plan pays 90% after deductible	Plan pays 70% after deductible
argical and Non-Surgical TMJ rovided on limited, case by case, basis. Always		
rovided on timited, case by case, basis. Atways xcludes appliances and orthodontic treatment. Subject		
medical necessity		
hyriainn's Office Visit		Dian mana 700/ -0 - 1-1-1-11
hysician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
npatient Facility	Plan pays 90% after deductible Plan pays 90% after deductible	Plan pays 70% after deductible Plan pays 70% after deductible
Outpatient Facility		

Plan pays 90% after deductible

Plan pays 70% after deductible

Physician's Services

BENEFIT HIGHLIGHTS	IN-NETWORK	OUT OF-NETWORK
Routine Foot Disorders	Not covered except for services associated with foot care for diabetes and peripheral vascular disease.	Not covered except for services associated with foot care for diabetes and peripheral vascular disease.
Prescription Drugs Retail Drug Program	\$5, 30-day supply of generic drugs \$30, 30- day supply preferred brand-	Not Covered
Includes self-administered injectables; oral contraceptives and contraceptive devices; lifestyle drugs	name drugs \$50, 30-day supply non preferred brand name	
Pharmacy Out of Pocket Maximum Pharmacy Annual Maximum Formulary Plan	None Unlimited Yes, three tiered	None N/A No
Mail Order Drug Program	\$12.50, 90-day supply for generic drugs	110
Includes self-administered injectables; oral contraceptives and contraceptive devices; lifestyle drugs	\$75, 90-day supply for preferred brand name drugs \$125, 90-day supply for non preferred brand name drugs	Not Covered
Mental Health		
Inpatient	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient (Includes Individual, Group and Intensive Outpatient)	Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Substance Abuse		
Inpatient	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient (Includes Individual and Intensive Outpatient)	Plan pays 90% after deductible	Plan pays 70% after deductible
Physician's Office Visit	Plan pays 90% after deductible	Plan pays 70% after deductible
Outpatient Facility	Plan pays 90% after deductible	Plan pays 70% after deductible
Pre-Existing Condition Limitation (PCL)	Not applicable	Not Applicable
Pre-Admission Certification-Continue Stay Review (required for all Inpatient Admissions)	Employee initiated	Employee initiated
Case Management	Coordinated by Healthplan. This is a service designated to provide assistance to a patient who is at risk of developing medical complexities or for whom a health incident has precipitated a need for rehabilitation or additional health care support. The program strives to attain a balance between quality and cost-effective care while maximizing the patient's quality of life.	
Financial Incentives	Plan will permit unilateral introduction of financial incentives to encourage participation in health improvement initiatives, including, but no limited to: online health risk assessments, disease prevention and management, wellness.	
State Mandates	Plan will cover all (

